Universal Copper Ltd. is a Canadian-based copper exploration company focused on the acquisition and exploration of copper properties.

Our objective is to build shareholder value through the acquisition of projects with significant technical merit. The Company's management team has many years of experience in exploration, finance and efficient public company management.

Gachala Copper Project

100% owned Gachala Property applications encompass an area of 13,280 hectares and cover 48-line kms of the 250km by 120km belt of Devonian Cretaceous rocks in a geological setting conducive to hosting sedimentary deposits, thought to be analogous to the Zambia Copper Belt of Africa.

Claims adjacent to the west returned grades from 1.6% to 7.82% Cu in 12 of 47 samples taken.

Historic 4km long anomaly was identified on the west

**Exploration In Progress**

- Complete historical data compilation for entire 250km belt
- Evaluate and prioritize current assets utilizing planned LWIR survey
- Evaluate, prioritize and acquire additional assets utilizing geology and LWIR
- Complete surface exploration and follow up trenching programs in advance of drilling

**2019 Operating Budget**

<table>
<thead>
<tr>
<th></th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Property Acquisition</td>
<td>$250,000</td>
</tr>
<tr>
<td>Exploration</td>
<td>$1,000,000</td>
</tr>
<tr>
<td>General &amp; Admin</td>
<td>$240,000</td>
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<tr>
<td>Investor Relations</td>
<td>$240,000</td>
</tr>
<tr>
<td>Cash Reserve @ Dec 31st 2019</td>
<td>$500,000</td>
</tr>
<tr>
<td><strong>Total Operational Budget</strong></td>
<td><strong>$2,230,000</strong></td>
</tr>
<tr>
<td>Less Current Cash</td>
<td>$50,000</td>
</tr>
<tr>
<td><strong>New Financing</strong></td>
<td><strong>$2,180,000</strong></td>
</tr>
</tbody>
</table>
Poplar Project

The Poplar Project spans 65,817 hectares and is traversed by a 138 Kva power line and mostly accessible by road. The property is located in a historic mining area, only 35km from the Huckleberry Mine and 42km from Equity Silver. The property is also accessible via rail – only 88km to Houston or 400km to a port at Prince Rupert.

Typical snowfall consists of 150cm on an annual basis, making year round work possible.

2019 Proposed Work Program

- Follow up on excellent November 2018 drill results with further drilling
  - Continue testing to depth
  - Test strike extensions indicated by previous deep IP survey
- Begin systematic evaluation of historic sampling, Airborne EM and LWIR
  - Initially focus on coincidental anomalies and historic sampling for summer 2019 drilling program
- Metallurgical sampling

Management & Directors

Clive Massey  
President, CEO & Director  

Wesley Pomeroy, P.Geo, MBA  
Director  

Tim Henneberry, B.Sc, P.Geo  
Advisor  

Alexander Helmel, B.Sc, CISA  
CFO & Director  

James Hyland, B.Comm  
Director

Share Structure

Shares Issued  
Fully Diluted  
25,972,271  
38,280,732

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